

Trends and possibilities of ICT for consumer information

Dr Philip E Lewis, CEO, VaasaETT Concerted Action, EED2 Plenary Meeting, Sofia, 20 October 2017

Picture Source:





Our Demand-side Databases & Analyses



Used in projects for projects/clients globally

e.g. European commission (e.g. ADVANCED, NatConsumers), Regulators (e.g.Norwegian regulator, NVE), Associations (e.g. BEAMA, ESMIG), Retailers, Utilities, Investors.

Cassandra

Data from >5,000 smart meters for OWL, IBM, Landis and Gyr.

Impact Evaluation Examples



400 homes subjected to pricing signals and educational materials.



5 pilots (Enedis, ENEL, Verbund, Vattenfal, Endesa)



72 homes

Basic Information











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Mercury Energy

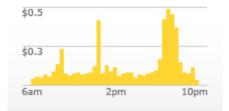
Basic information types

Track usage and costs

- With GEM, customers can track energy usage by bill and by year. If customers have a smart meter, customers can even see how much they've spent by day and each half hour.
- Compare usage to similar homes
- For the first time customers can see if they're using more, less, or about the same amount of energy as homes that are like theirs.
- Set a goal and develop a savings plan
- GEM allows customers to set an energy savings goal, track their progress over time, and gives them tips to help save.









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Mercury Enerav

Good energy

Basic information types

See how temperature affects bill

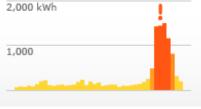
• With GEM, customers can see how temperature and seasons affect their energy usage.

Unusual usage alerts

 If customers are heading towards a bill that's much higher than the same time last year, GEM will send a helpful email to let them know.

Predict bill before it arrives

• Because GEM knows how much electricity customers are using, if customers have a smart meter, it can predict what their next bill could be long before it arrives.





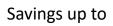






We surveyed 50 engagement programmes and all key platform providers





17%

Satisfaction average

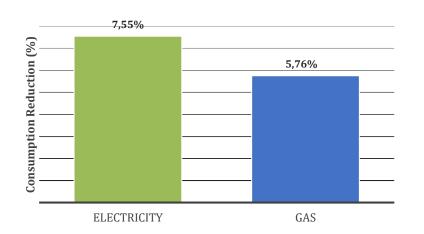
Savings from Information



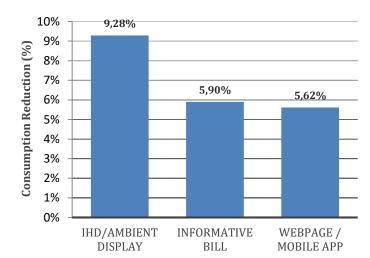


Impact of Feedback

On energy consumption



Number of Samp	les
ELECTRICITY	140
GAS	30



Number of Samples	;
IHD / AMBIENT DISPLAY	70
WEBPAGE / MOBILE APP	20
INFORMATIVE BILL	50

By channel



Savings from Information

Impact

12-16% Savings



E.ON Sweden made feedback fun

Programme Name 100 Koll E.ON Sweden: Sweden's largest energy saving experiment

Vendor



OP WER

Smart Meters



Target customers



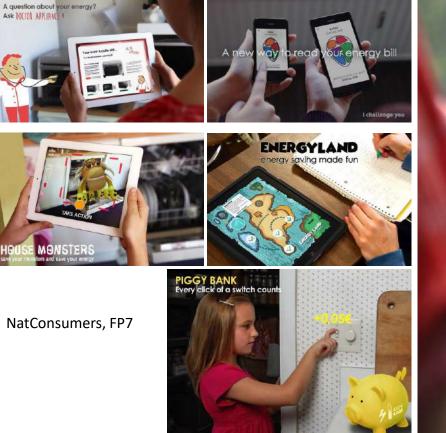


Benefits of Basic Feedback

(PI: Loyalty and c	hurn reduction	KPI: Drive to	o digital		
51% increase in Mercury Energy website traffic year-over-year	5% increase in brand value	The Good Energy Monitor has also unlocked cost savings. By giving customers a clear window into their energy use before the billing period ends, Mercury has achieved a 19% drop in high bill-related			
20/ increase in		calls	into the call cer	nter.	
3% increase in overall customer	10% lower churn				
satisfaction (key measure)	after launching	KPI: Other			
15% more	Current churn	Saved \$2	3.4%	High	
customers	rate sits at 15.5%,	million	increase in	reputation,	
become highly satisfied (key measure)	3% lower than the market average (18.5%)	(NZD)customerrecognitionannually onenergyfromenergy billssavingregulator			



Information for Exploration & Gaming





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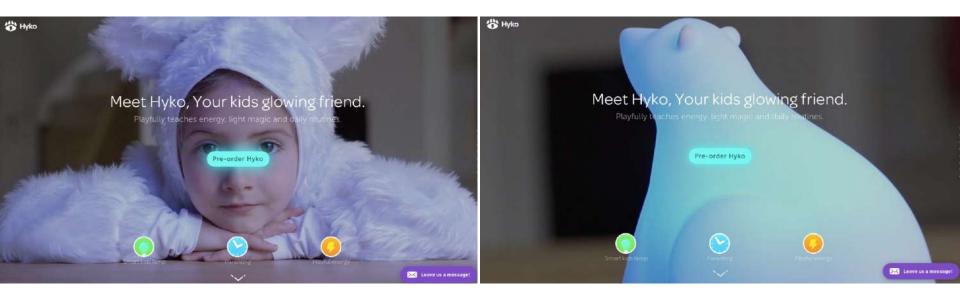
vaasa ETT

But need broader exploration tools



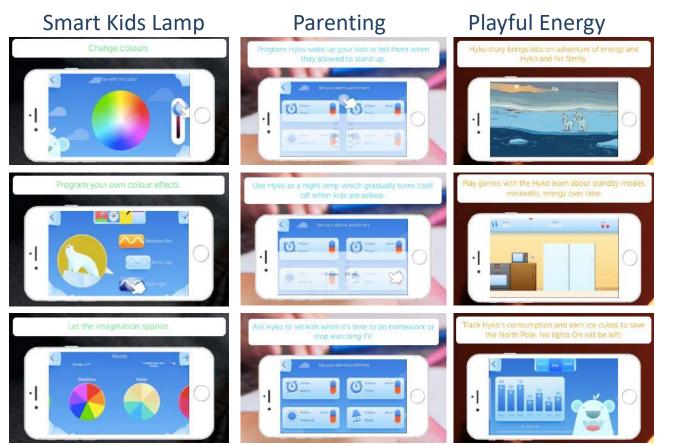


Information for Gaming



But more than Just Gaming







Information as part of Fully Digital





Bill and Pay





Share

News

Feedback,

Forecasts Advice Everything Online, all in one place

The Simpler the experience, the simpler the implementation

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Information for home comfort







Home Comfort Bundle

Electric Ireland already offers customers the combination of Nest or Climote thermostat + Gas Boiler Service for €249:



Information for Automation



We engineered smart energy tools that connect you to the real-time price of electricity, 24/7.



Smart Tools

You pay for electricity without knowing how much it costs until after the fact. We've changed that.







Smart meters

Log in to get smart meters

I'm not a British Gas custome

Helping you save money by showing



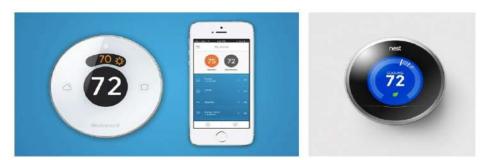


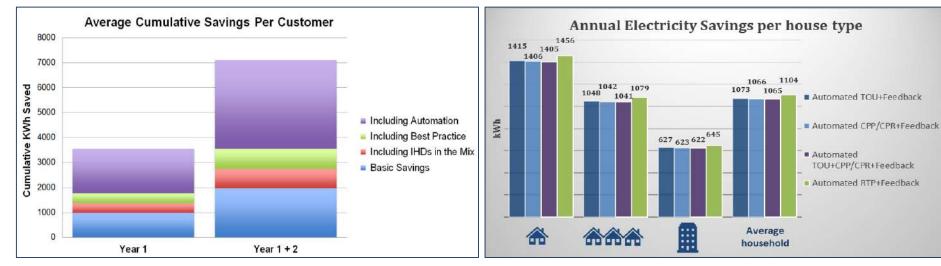
Savings from Automation

Norwegian Research

Source: VaasaETT/NVE

- Average Savings: 7%
- Reduction at Maximum Peak: 25%



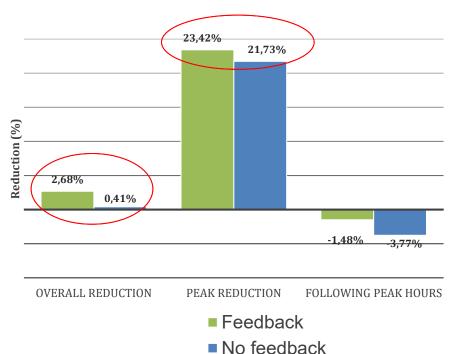




Impact of Feedback on Automation

Pilots combining home automation and education/feedback manage are more effective both at reducing peak (23% vs 22%) and overall consumption (2.7% vs. 0.41%).

Impact of Feedback in Automation Pilots



Nº of participants (Nº of samples)	Feedback	No feedback
Overall reduction	25 495 (30)	228 (3)
Peak reduction	22 906 (49)	7 278 (17)
Following peak hours	4 901 (11)	1 670 (6)

"Home automation is well suited to shift consumption away from peak hours and benefit network operators but not to create reductions in overall consumption which largely benefit customers"

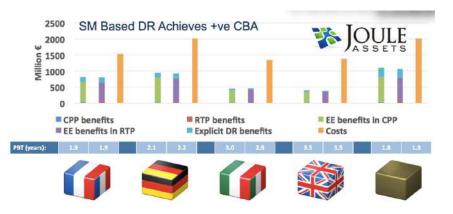
Information for Demand Response



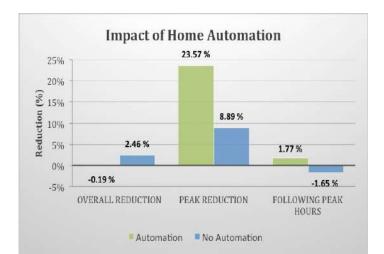


Source: SEDC 2017

Figure 1: Map of Explicit Demand Response development in Europe today



2017					
	Demand Response Access to Markets	Service Provider Access	Product Requirements	Measurement and Verification, Payments and Penalties	Overall
Austria	3	1.	5	3	12
Belgium	3	3	5	3	14
Denmark	3	1	3	3	10
Estonia	1	0	1	0	2
rinland			3	5	14
France	6	6	5	3	10
Germany	3	10	3	3	10
Great Britain	5	3	3	3	14
Ireland	5	5	3	1	14
Italy	1	0	1	1	3
Netherlands	3	1 E	3	3	10
Norway	з	10	3	3	10
Poland		10	1	1	
Portugal	0	0	1	0	1
Slovenia	1	t :	0	3	5
Spain		0		0	1
Sweden	3	T	3	3	10
Switzerland	3	5	3	5	16
Overall	48	30	47	43	168
Nax score	90	90	50	30	360





Potential customer CBA from Demand Response is huge



Feedback & the Flexibility Business Case

WHY IT MATTERS?

A positive business case and an appealing payback time are other fundamental reasons why education and feedback should be part of any home automation package.

VaasaETT and Joule Assets, in an upcoming public report, looked at the business case for residential demand side flexibility in 4 EU countries (France, UK, Italy and Germany) and found that **between 77% and 87% of end-consumers' financial benefits come from overall consumption reductions (the rest from peak clipping).** This can be easily understood if one considers the fact that critical peaks take place for only about 30 hours a year whilst benefits from lowering overall electricity consumption take place daily.

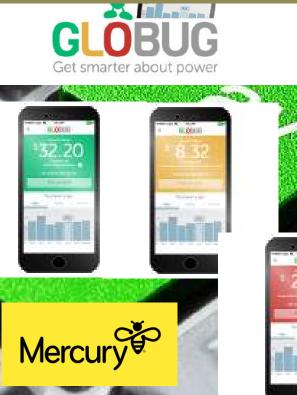
Education and feedback should be part of any home automation package!







Information for Smart Pre-pay and affordability



- 30,000 customers
- Low cost prepayment solution designed to make a regulated requirement lower cost than historic solutions.
- Grew 56% in 2015 through targeted advertising
- Launched in 2008, it is now the dominant solution in NZ, with ~75% of the prepayment market
- 5,000 payment point options across New Zealand
- Automated rules-based remote disconnection and reconnection at zero cost to the customer
- Integrates data streams and remote disconnection capabilities from smart meters
- Targeted promotion and pricing alignment with the core retail brand
- Smart meter based no specialist pre pay meters required



No confusing bills (that are ignored anyway) – no bills at all





Information for Smart Pre-pay and affordability

electric

The Impact

- 70% use IHD at least twice per week and many use once per day
- Up to 15% energy savings
- Higher customer satisfaction
- Uptake by new and existing customers (1.500 customers per month)
- Stickier customers / greater loyalty (lower losses than competitors)









Save energy with your smart meter

To get Smart Pay As You Go, you'll need a free compatible smart meter installed, as this displays your neergy use. It shows how much energy you're using, you can use It to predict what you will need to budget, and see where you can start to make savings.







Information to support new models



Subscription Based Electricity Retailers

Monitor your energy usage on your mobile in real time

Bill shocks be gone! Here at Mojo we believe you should be in control of your energy. That's why we install a smart meter in your home when you sign up to a Plus+ or Premium Energypass^{we}. This means you can check your usage and bills on your phone, just as much as you check your Facebook.



mojo









Information to support new models

Vaasa Em

New Smart Meter Based Services Partial Eat All You Can

Success:

- Over the first three months over 150,000 customers signed up to FreeTime.
- 86% of customers reported that they changed their electricity usage with FreeTime, saving £60 on average and 13% saving over £100 in customer trials.
- This change in behaviour has also translated into a different customer relationship with energy, with 64% of customers feeling "more aware" of energy usage.

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Information + Trusted Model



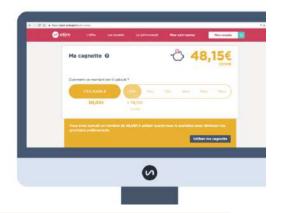
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Information to support new models



Le fournisseur d'électricité qui donne envie de changer Regardez votre cagnotte grandir mois après mois

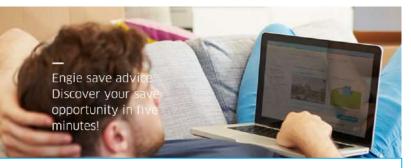


Plus Energie (France) rewards customers for lowering their consumption. Interestingly, they adjust the calculations when increases occur due to external factors (e.g. newborns, extreme weather conditions) <u>https://plum-energie.fr/</u>





Information to support Consulting



Your address 2 Your house 3 Opinion 4 Opinion mail 5 Quotation (s) request

save energy? In two steps for a personal consultation

Saving energy can be in many ways. To isolate themselves generate energy and smart energy-saving equipment. In two simple steps , you know what measures are best suited to your living situation and what they bring you.

Enter your postcode and house number and start the free Engle save advice



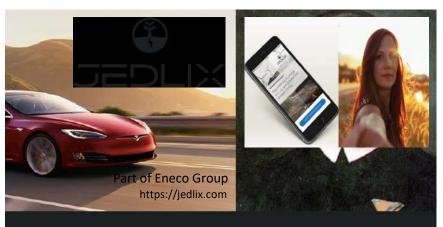
What is it?

Web based application which allows consumers to get extensive customised E.E. advice and solutions by simply entering their postal code and house number



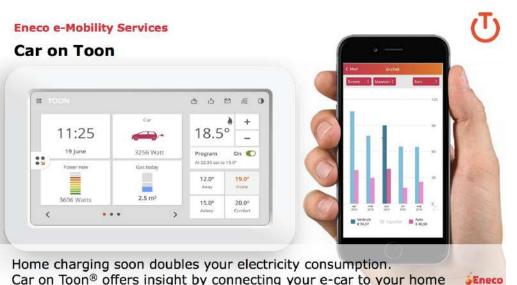


Information for Smart Charging



Our story

Since 2015 we make it possible for EV owners to save on their monthly electricity costs. Jedlix is named after Anyos Jedlik, the inventor of the electric motor.





Information for a Complete Home Energy Solution

The Four Pillars of a Complete Solar & Battery Home Solution





Installed on your roof to convert sunlight into electricity. Every solar panel comes with a minimum 10 year product warranty & 25 year power output warranty. Solar Panels Options: JA | Simax

Battery 👘 + 🖘

The Panasonic lithium-ion battery stores unused electricity generated from your solar panels during the day. Panasonic lithium-ion batteries allow you to use its full charged capacity when you need it. The battery stores 8kWh of electricity, with a 2kW rate of discharge to help you decrease your reliance on the grid when energy prices may be high. Each Panasonic lithium-ion battery comes with a 7 year product warranty and up to 10 year performance warranty. Battery techspecs





Solar Inverter 🚔 + 📼

All solar systems in Australia require an inverter. It converts the power that solar panels generate into electricity that can be stored in your battery or used by your home during the day. Options: Small | Medium | Large | Large (Trio)

Energy Monitoring #+ *** Talk to us today about how we can help you keep an eye on your battery and solar system usage.



© VaasaETT 2017

Fix My Energy

Pay pathing for a cutting edge solar PV and storage system, installation or maintenance and instead any a low cost fixed arise for any solar electricity you use. It's cheaper then buying electricity from the grid and greener too

Information for a Complete Home Energy Solution



Secure your energy against future price increases

Fix My Energy Own My Solar Upgrade My Solar +---£0.00 £6,999 £3,999 Pay nothing for solar panels and battery Own solar from the get-go and start Be among the first to add the latest tech storage by fixing your solar energy at a generating groon electricity for free with to your existing solar PV and live oven lower price then today's electricity. your own opyconal power station. more systematily Pay a fixed rate of 9.9p per With for the solar Solar energy and storage with no monthly Our battery comes with the instellation and e DRyment. 10 year wartanty More details More details More details

the grid, and if the price goes up you'll save even more

After the fixed period, you'll own the system and all the electricity it generates is free.



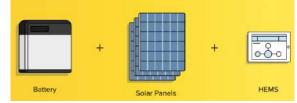


everything

Discover more ways to reduce your bills The Home Engrav Management System, or HEMS shows how you're using energy so you can decide how you get the best out of soler



What do you get?



(f share) 💓 (in) 🖾



vaasa ETT

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Introducing Sunplug – Smart Splar from Lichtsource & EDF

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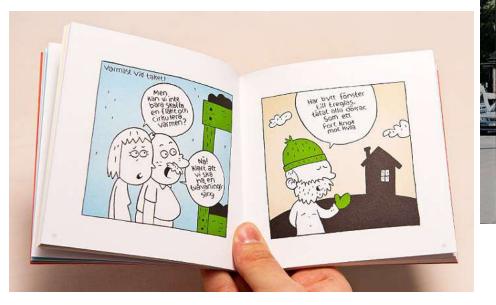
Part of information for everything



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Not only ICT





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Good information needs support



Engagement flow



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Thank you



Analyse

