Promote Geothermal District Heating Systems in Europe Geo-DH



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Geothermal DH potential in Europe

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4th Plenary Meeting Concerted Action for the Energy Efficiency Directive, October 16-17, 2014, Milan

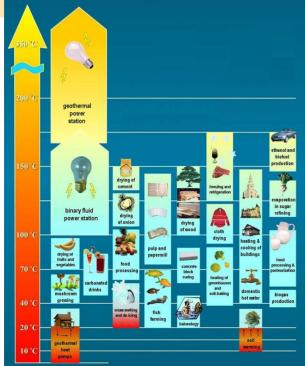
Relevance of Geothermal Energy to EED Art. 14: Promotion of efficiency in heating and cooling

"By 31 December 2015, Member States shall carry out and notify to the Commission a comprehensive assessment of the potential for the application of high-efficiency cogeneration and efficient district heating and cooling..

Geothermal energy: the energy stored in the form of heat below the surface of the solid Earth (2009/28/EC)

Geothermal heating and cooling: local, baseload and flexible renewable energy, diversification of the energy mix, and protection against rising fossil fuels prices. High urban density areas: resources and demand need to be geographically matched

- new heat grid infrastructures
- retrofitting existing district heating systems



About geothermal district heating (geo-DH)

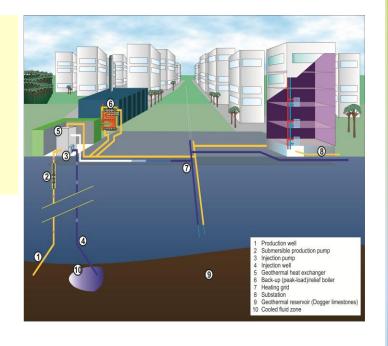
More than 240 geoDH plants in Europe Total installed capacity: 4,3 GW_{th} Production: 12900 GW_h

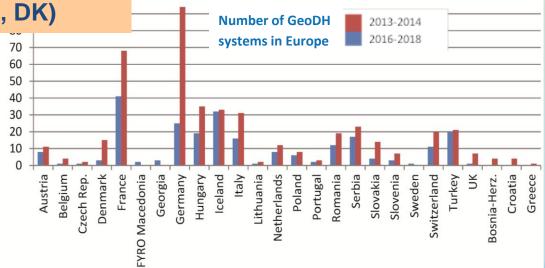
CHP plants represent already a 500 $\rm MW_{th}$ capacity for heating

- Mature markets: long tradition and ambitious 2020 targets (D, F, I, HU)
- Transitionsal markets: untapped potential, some geoDH systems (PL, SK, RO)

Juvenile: first plants (NL, UK, DK)

Systems: from small (0,5-2 MW_{th}) to large (50 MW_{th}) operated by ESCO's or municipalities Utilization of shallow, low T resources by heat pumps \rightarrow cooling





Untapped geothermal resources could significantly contribute to the decarbonisation of the DH market

12% of the total communal heat demand is DH

Geo-DH would be available for 25% of EU-27 population

heat supply to DH systems:

- > power plants: 17%
- > waste: 7%
- industrial heat: 3%
- biomass: 1%
- geothermal: 0,001%

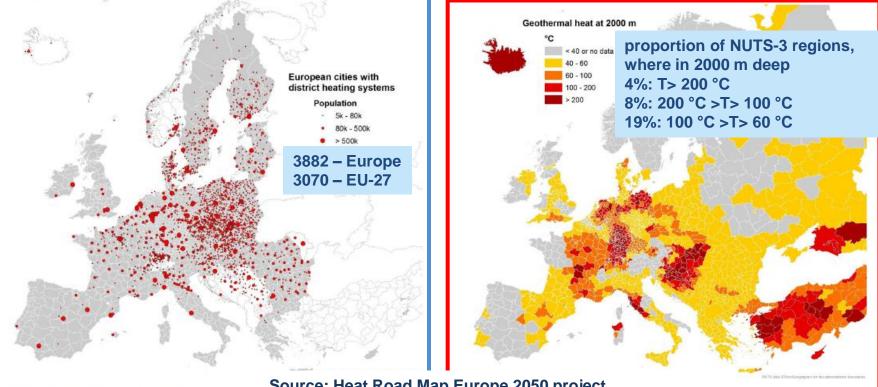


Figure 17: District heating systems in Europe by city size and for ci with 2779 systems. Source: Halmstad University DHC Database. Source: Heat Road Map Europe 2050 project , Aalborg University and Halmstad University, 2013

) m depth by NUT53 region. Source: European Commission, nbourg 2002.

About Geo-DH project

Stimulating geothermal district heating projects...

In 14 EU Member States...

By:

- Increasing awareness on the potential applications and benefits
- Simplifying regulations and improving national and local framework
- Attracting more financing
- Transferring best practices
- Training energy officers on geothermal DH technologies.







www.geodh.eu

Geo-DH aim: interactive web-map tool: matching areas with good geothermal potential AND existing heat deamand → raise the awareness on prospective areas for geo-DH development do not replace detailed studies for tangible project preparations!

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Beállítások 🗸

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Annex VIII of EED (contents of the assessment) a map of the national territory, identifying:

- ✓ heating and cooling demand points,
- existing and planned district heating and cooling infrastructure
- potential heating and cooling supply points,

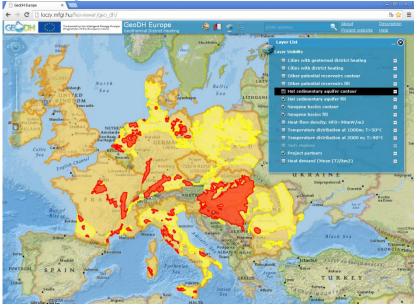


http://loczy.mfgi.hu/flexviewer/geo_dh/

500 km Gibraltar CEUTA STAIN

Methodology: Data collection \rightarrow Necessary resource parameters for geo-DH \rightarrow targeted geological environments

- ✓ temperature of fluid (thermal groundwater) > 50 °C (heat-pumps → lowtemp. resources → energy efficiency along the entire supply chain!
- ✓ high yield (several thousand l/min)
- young Neogene basins with thick porous sedimentary sequence infill



 large, preferably active tectonic zones, where enhanced permeability may exist in deep-lying carbonate / crystalline rocks, older sedimentary rocks



Data compilation: maps available at European scale

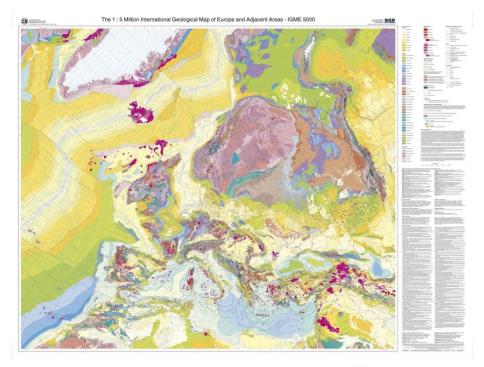
EUROPEAN COMMISSION



Atlas of Geothermal Resources in Europe

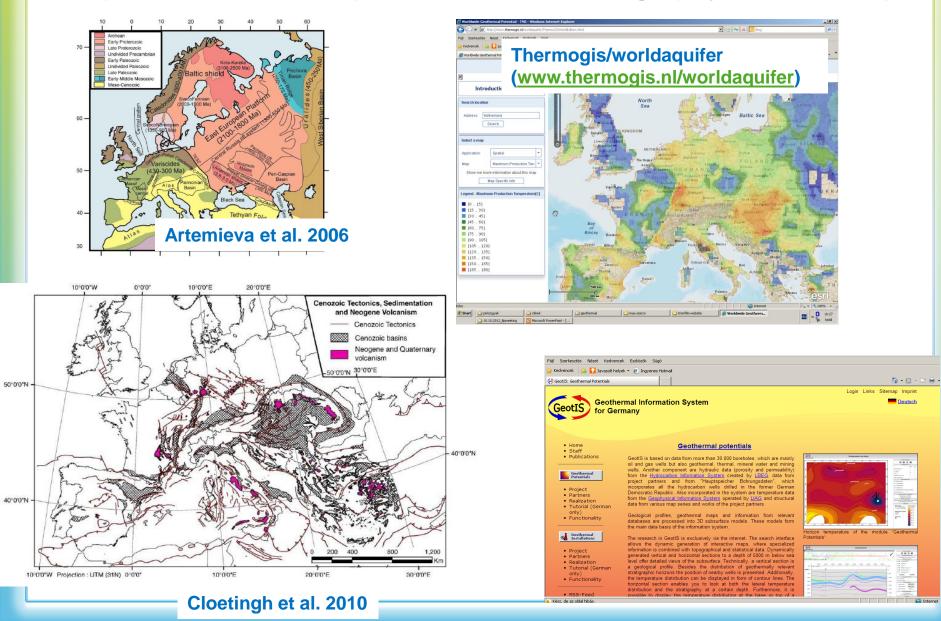
- heat-flow density
- temperature at 1000 m
- temperature at 2000 m

International Geological Map of Europe and Adjacent Areas (IGME 5000)





Data compilation: other information at European scale + country specific information (internet search, bibliography studies, etc.)





GeoDH Europe → C 🗋 loczy.mfgi.hu/flexviewer/geo_DH/ Beállítások 🗸 By clicking on selected checkboxes, layers can be turned on/off - e.g. shows areas where hot _ 🛛 Laver List sedimentary aquifers (red) and other types of Layer Visibility potential reservoirs (green) exits. These Cities with geotermal district heating . Cities with district heating T represent areas with best potential from the ÷ Other potential reservoirs contour Other potential reservoirs fill T resource side. scov 🗹 Hot sedimentary aquifer contour -Hot sedimentary aguifer fill -Doug Neogene basins contour T Manches Neogene basins fill -NETH Heat-flow density; HFD>90mW/m2 T Amsterda Temperature distribution at 1000m; T>50°C -Den Haad he Hagu Temperature distribution at 2000 m; T>90°C . Cardit Celtic BELG Sea English Channel Brussel Project partners -📕 Heat demand (Mean (TJ/km2) . Dnipropetrovsk Donetsk - Chisinaŭ European Odesa Sea of Basin Azov Bay of Ω 0 BOSN ARINO HERZO SERBIA Sarajevo Monaco Black Sea Marseille Bilbao Prishtin Sokh Podgorica ALBANIA MACE Barcelona Porto Tirane •Istanbul KUZEY AN ADOLU DAGL Madrid Thess aloniki vrrhenian Bursa PORTUGAL SPAIN Valenci Ankara Balears GREECE TURKEY Lisbon Palermo

Tunis

Algier

lonian

Sea

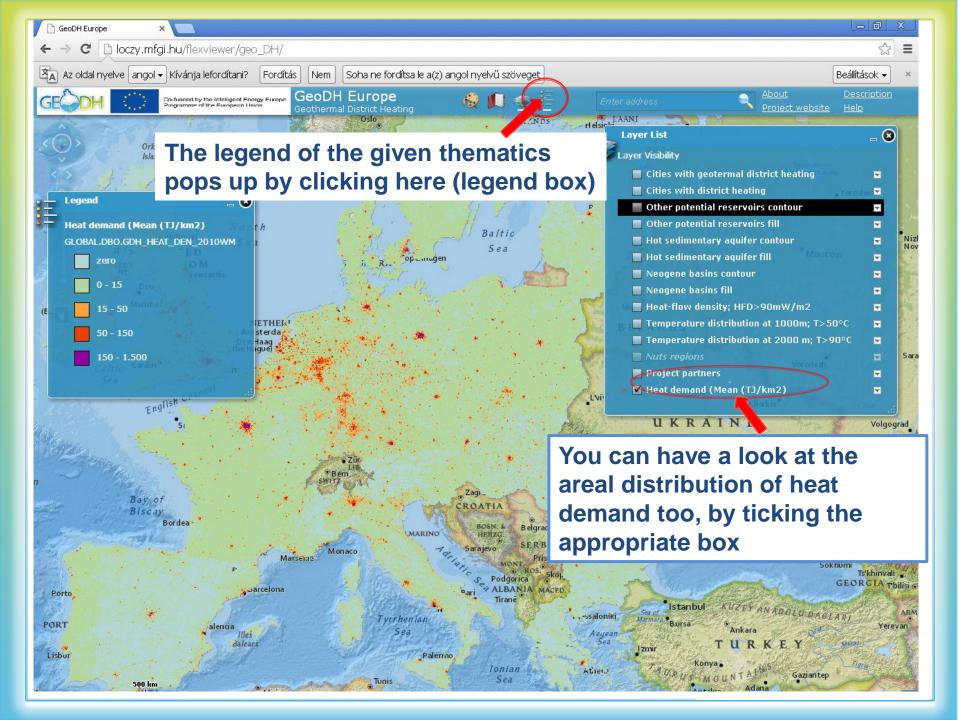
Athens

MOUN

Gaziantep

Sevilla

CEUTA SPAIN



GeoDH Europe

← → C 🗋 loczy.mfgi.hu/flexviewer/geo_DH/

By clicking on "cities with district heating", little purple dots show where district heating already exists.

Where these overlap with areas of good geothermal potential (red or green areas), there is a real opportunity for future geo-DH developments.



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SCOW

Project website

Layer List

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Cities with geotermal district heating

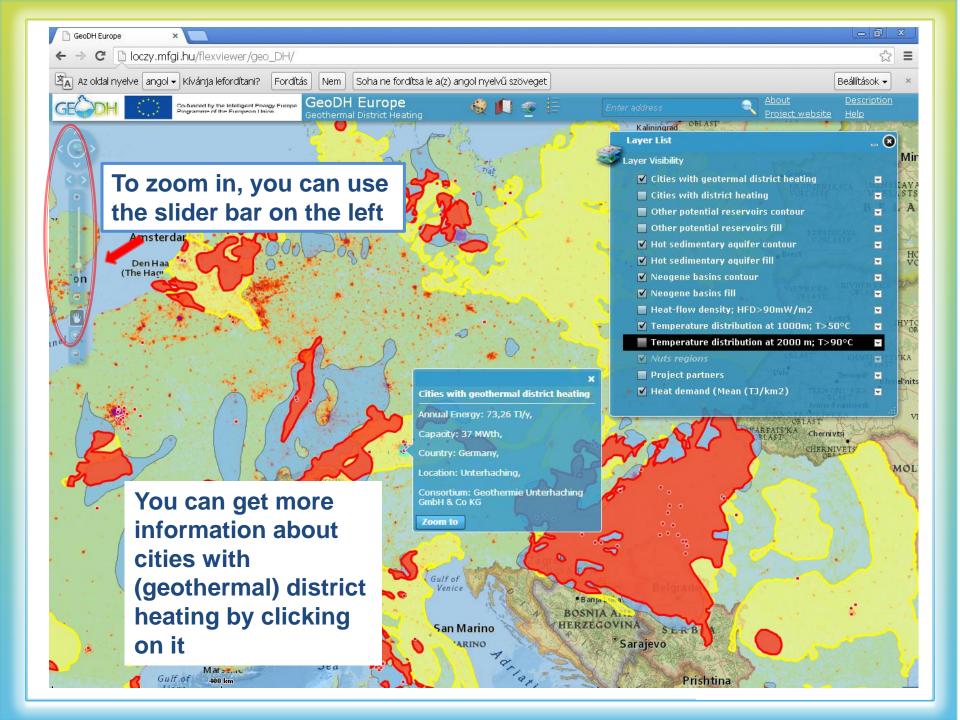
Other potential reservoirs contour

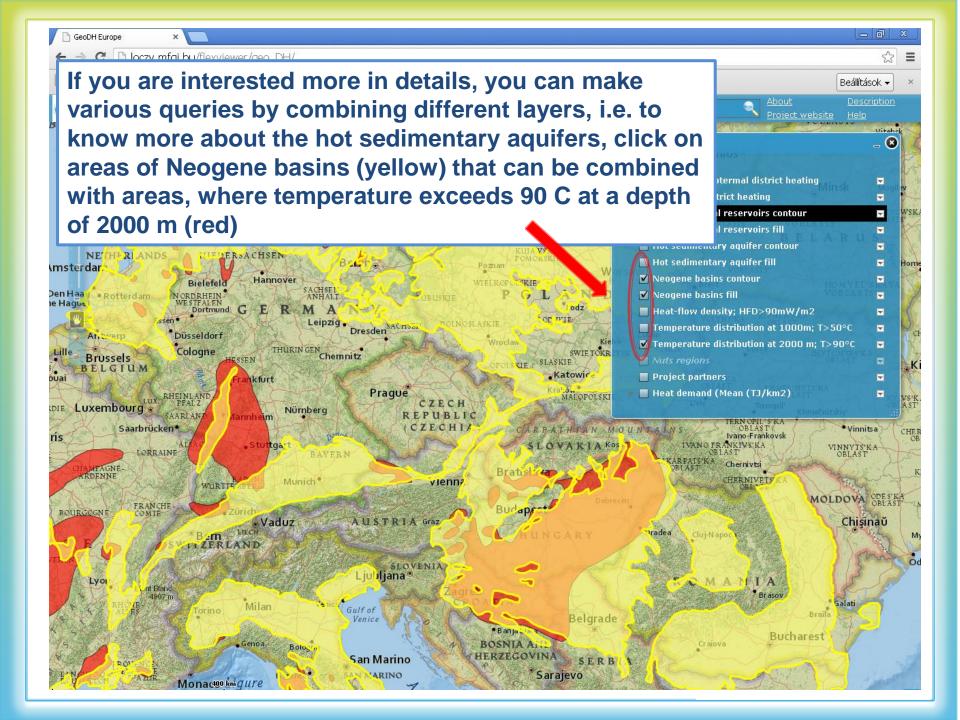
Cities with district heating

Other potential reservoirs fill

🗹 Hot sedimentary aquifer fill

Hot sedimentary aquifer contour

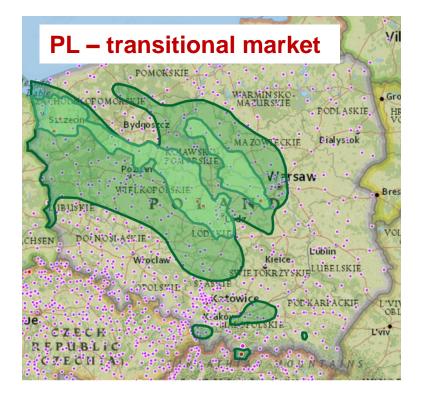




Geo-DH development potentials

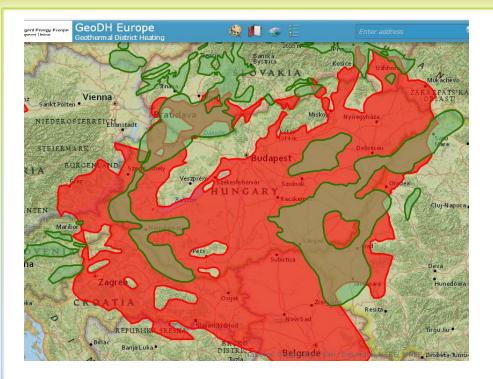


Aquifers: few m - 4.000 m in Permian, Lower Triassic and Lower Cretaceous sandstones and in Tertiary sand units, NREAP target: 7x increase by 2020 4% of dwellings with DH connection 92% natural gas



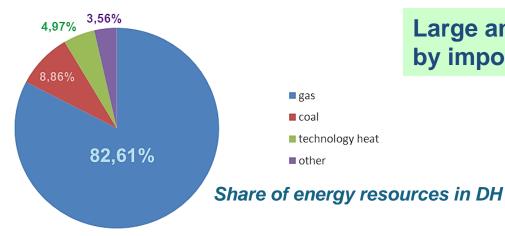
Potential Mesozoic reservoirs in the basement of the Polish Lowlands – 85 °C 500 DH systems designed for inlet temp 110-130 °C, mainly fueled by coal 6 geo-DH plants





Development potentials in mature markets: The Hungarian DH case

62% of energy demand is from import of fossil fuels annual gas use: 9-10 billion m³ -82 % import (Russia)

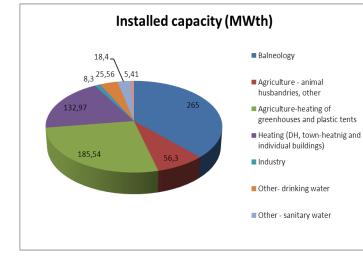


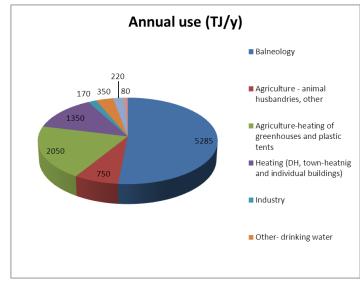
Large and vulnerable DH sector fed by import gas



95 settlements with DH infrastructure (648 500 flats)

The Hungarian geo-DH case and its potentials





Geo-DH systems: 9 settlements, 5-20 MW_{th} with share of geothermal 10-90% **Local heating systems:** 11 settlements, no utility company, operated by municipalities, based on water licencse, 1-5 MW_{th}, heating of public buildings

NREAP:	2010	2020
Contribution of GE	9% of RES	17% of RES
Direct heat (PJ)	4,23	14.95
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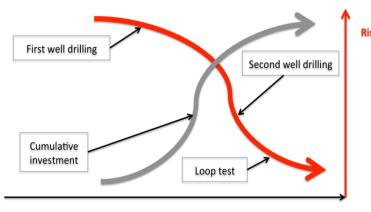
Development potentials: 45 settlements with good geothermal potential 28 - DH infrastrucutre 17 - existing heat market

Finacial aspects of geo-DH

EED Art 14: "Member States shall carry out a cost-benefit analysis …for the identification of the most resource-and cost-efficient solutions to meeting heating and cooling needs"

Geo-DH: high CAPEX (investment costs for production and injection wells, pumps, pipelines, monitoring and control equipment, peaking stations, and storage tanks, low OPEX

Generating costs and selling prices: ~60 €/MW_h thermal (20 to 80 €/MW_h thermal). This depends on local geothermal settings (high/low heat flows, shallow/deep seated sources), socio-economic conditions and pricing policies. Combining heating and cooling increases financial performance



risk and capital expenditure are concentrated in the early phases of a project; the existence and quality of the geothermal resource can only be proven after the initial drilling has been completed



Project development

Summary – key messages

- Geothermal energy is a real option in efficient district heating and cooling
- ✓ Geo-DH potentials of Europe are huge and untapped;
- ✓ Geo-DH would be available for 25% of EU-27 population
- Geothermal can be installed with existing DH systems during extension or renovation, replacing fossil fuels;
- New GeoDH systems can be built in many regions of Europe at competitive costs
- Many of Geo-DH project results are highly relevant to EED Art 14 (potential assessment and CBA)





Thank you for your attention!

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